



Strength. Service. Commitment.

Annual Board Education Compliance Report As of December 31, 2017

Trustee Current Term	Deadline to Complete Education Hours (Minimum 24 Hours)	Education Hours Completed Through Deadline	Remaining Hours Required
Samantha Begovich 7/1/17 - 6/30/20	June 30, 2018	55.45	0
Bob Goodchild 7/1/16 - 6/30/19	June 30, 2018	71.76	0
Tim Hancock 1/1/17 - 12/31/19	December 31, 2017	55.5	0
Dianne Jacob 1/1/17 - 12/31/19	December 31, 2017	25.97	0
Susan Mallett 7/1/17 - 6/30/20	June 30, 2019	22.24	1.76
Dan McAllister Treasurer	December 31, 2018	65.2	0
Skip Murphy 7/1/17 - 6/30/20	June 30, 2018	93.9	0
David Myers 1/1/17 - 12/31/19	December 31, 2017	61	0
Mark Oemcke 7/1/16 - 6/30/19	June 30, 2017	28	0
Dick Tartre 7/1/15 - 6/30/18	June 30, 2017	54.5	0
Dick Vortmann 7/1/17 - 6/30/20	June 30, 2018	91.02	0

SDCERA Summary-Payment to Agency Report Form 801
(Pursuant to FPPC Regulations Sections 18944 and 18950.1)

Quarterly Report January - March 2016

Total Payment to Agency: (None)

Quarterly Report April - June 2016

Total Payment to Agency: \$3712

Agency	Donor	Payment Information (Date/Location/Payment/Description)	Used Payment:
SDCERA	SACRS	May 5, 2016; Sacramento; \$836.00; travel payment to agency; attended SACRS Board of Director's meeting to conduct official agency business.	Daniel McAllister Board of Retirement
SDCERA	SACRS	June 6, 2016; Sacramento; \$925.00; travel payment to agency; attended SACRS Board of Director's meeting to conduct official agency business.	Daniel McAllister Board of Retirement
SDCERA	SACRS	June 20, 2016; Sacramento; \$974.00; travel payment to agency; attended SACRS Board of Director's meeting to conduct official agency business.	Daniel McAllister Board of Retirement
SDCERA	SACRS	June 23, 2016; Sacramento; \$978.00; travel payment to agency; attended SACRS Board of Director's meeting to conduct official agency business.	Daniel McAllister Board of Retirement

Quarterly Report July - September 2016

Total Payment to Agency: \$3031

Agency	Donor	Payment Information (Date/Location/Payment/Description)	Used Payment:
SDCERA	SACRS	July 11, 2016; Sacramento; \$1084.00; travel payment to agency; attended SACRS Board of Director's meeting to conduct official agency business.	Daniel McAllister Board of Retirement
SDCERA	SACRS	July 16, 2016; Berkeley; \$1302 travel payment to agency; attended SACRS Public Pension Investment Management Program for official agency business.	Daniel McAllister Board of Retirement
SDCERA	SACRS	September 19, 2016; Sacramento; \$646.00; travel payment to agency; attended SACRS Board of Director's meeting to conduct official agency business.	Daniel McAllister Board of Retirement

Quarterly Report October - December 2016

Total Payment to Agency: \$1157

Agency	Donor	Payment Information (Date/Location/Payment/Description)	Used Payment
SDCERA	SACRS	December 11, 2016; Sacramento; \$1157.00; travel payment to agency; attended SACRS Board of Director's meeting to conduct official agency business.	Daniel McAllister Board of Retirement

Quarterly Report January - March 2017

Total Payment to Agency: \$3511

Agency	Donor	Payment Information (Date/Location/Payment/Description)	Used Payment
SDCERA	SACRS	January 17, 2017; Sacramento; \$1274; travel payment to agency: attended SACRS Board of Director's meeting to conduct official agency business.	Daniel McAllister Board of Retirement
SDCERA	SACRS	February 15, 2017; El Centro; \$51.66; travel payment to agency: attended ICERS meeting on behalf of SACRS to conduct official agency business.	Daniel McAllister Board of Retirement
SDCERA	SACRS	February 22, 2017; Santa Barbara; \$382.45; travel payment to agency: attended SBCERA meeting on behalf of SACRS to conduct official agency business.	Daniel McAllister Board of Retirement
SDCERA	SACRS	March 21, 2017; Sacramento; \$1502.43; travel payment to agency: attended SACRS Board of Director's meeting to conduct official agency business.	Daniel McAllister Board of Retirement

Quarterly Report April - June 2017

Total Payment to Agency: \$1088.69

Agency	Donor	Payment Information (Date/Location/Payment/Description)	Used Payment:
SDCERA	SACRS	June 19, 2017; Sacramento; \$1088.69; travel payment to agency; attended SACRS Board of Director's meeting to conduct official agency business.	Daniel McAllister Board of Retirement

Quarterly Report July - September 2017

Total Payment to Agency: \$2056.03

Agency	Donor	Payment Information	Used Payment:
SDCERA	SACRS	July 30, 2017; Sacramento; \$1037.56 travel payment to agency: attended SACRS Board of Director's meeting to conduct official agency business.	Daniel McAllister Board of Retirement
SDCERA	SACRS	September 18, 2017; Sacramento; \$1018.47; travel payment to agency: attended SACRS Board of Director's meeting to conduct official agency business.	Daniel McAllister Board of Retirement

Quarterly Report October - December 2017

Total Payment to Agency: \$973.47

Agency	Donor	Payment Information	Used Payment:
SDCERA	SACRS	December 18-19, 2017; Sacramento; \$973.47 travel payment to agency: attended SACRS Program Meeting and Board of Director's meeting to conduct official agency business.	Daniel McAllister Board of Retirement