



*Strength. Service. Commitment.*

## 2016 Annual Board Education Compliance Report

Pursuant to California Government Code 31522.8 and the SDCERA Board Education Policy, all Trustees must attend a minimum 24 hours of education within the first two years of assuming office and during every subsequent two-year period. The following report sets forth each Trustee's hours of education as of each Trustee's compliance period.

| <b>Trustee</b>           | <b>Deadline to Complete Education Hours</b> | <b>Education Hours Completed Through Deadline</b> | <b>Remaining Hours Required</b> |
|--------------------------|---------------------------------------------|---------------------------------------------------|---------------------------------|
| <b>Samantha Begovich</b> | June 30, 2016                               | 50.75                                             | 0                               |
| <b>James Feeley</b>      | June 30, 2016                               | 110.92                                            | 0                               |
| <b>Bob Goodchild</b>     | June 30, 2018                               | 9.00                                              | 15                              |
| <b>Tim Hancock</b>       | December 31, 2015                           | 102.67                                            | 0                               |
| <b>Dianne Jacob</b>      | December 31, 2015                           | 27.92                                             | 0                               |
| <b>Dan McAllister</b>    | December 31, 2016                           | 122.42                                            | 0                               |
| <b>Skip Murphy</b>       | June 30, 2016                               | 143.67                                            | 0                               |
| <b>David Myers</b>       | December 31, 2015                           | 24.25                                             | 0                               |
| <b>Mark Oemcke</b>       | June 30, 2018                               | 5.50                                              | 18.50                           |
| <b>Dick Tartre</b>       | June 30, 2017                               | 27.00                                             | 0                               |
| <b>Dick Vortmann</b>     | June 30, 2016                               | 118                                               | 0                               |

SDCERA Summary-Payment to Agency Report Form 801  
(Pursuant to FPPC Regulations Sections 18944 and 18950.1)

Quarterly Report January - March 2016

Total Payment to Agency: (None)

Quarterly Report April - June 2016

Total Payment to Agency: \$3712

| <b>Agency</b> | <b>Donor</b> | <b>Payment Information<br/>(Date/Location/Payment/Description)</b>                                                                             | <b>Used Payment:</b>                   |
|---------------|--------------|------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------|
| SDCERA        | SACRS        | May 5, 2016; Sacramento; \$836.00; travel payment to agency; attended SACRS Board of Director's meeting to conduct official agency business.   | Daniel McAllister, Board of Retirement |
| SDCERA        | SACRS        | June 6, 2016; Sacramento; \$925.00; travel payment to agency; attended SACRS Board of Director's meeting to conduct official agency business.  | Daniel McAllister, Board of Retirement |
| SDCERA        | SACRS        | June 20, 2016; Sacramento; \$974.00; travel payment to agency; attended SACRS Board of Director's meeting to conduct official agency business. | Daniel McAllister, Board of Retirement |
| SDCERA        | SACRS        | June 23, 2016; Sacramento; \$978.00; travel payment to agency; attended SACRS Board of Director's meeting to conduct official agency business. | Daniel McAllister, Board of Retirement |

Quarterly Report July - September 2016

Total Payment to Agency: \$3031

| <b>Agency</b> | <b>Donor</b> | <b>Payment Information<br/>(Date/Location/Payment/Description)</b>                                                                                      | <b>Used Payment:</b>                   |
|---------------|--------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------|
| SDCERA        | SACRS        | July 11, 2016; Sacramento; \$1084.00; travel payment to agency; attended SACRS Board of Director's meeting to conduct official agency business.         | Daniel McAllister, Board of Retirement |
| SDCERA        | SACRS        | July 16, 2016; Berkeley; \$1302.00; travel payment to agency; attended SACRS Public Pension Investment Management Program for official agency business. | Daniel McAllister, Board of Retirement |
| SDCERA        | SACRS        | September 19, 2016; Sacramento; \$646.00; travel payment to agency; attended SACRS Board of Director's meeting to conduct official agency business.     | Daniel McAllister, Board of Retirement |

Quarterly Report October - December 2016

Total Payment to Agency: \$1157

| <b>Agency</b> | <b>Donor</b> | <b>Payment Information<br/>(Date/Location/Payment/Description)</b>                                                                                  | <b>Used Payment</b>                    |
|---------------|--------------|-----------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------|
| SDCERA        | SACRS        | December 11, 2016; Sacramento; \$1157.00; travel payment to agency; attended SACRS Board of Director's meeting to conduct official agency business. | Daniel McAllister, Board of Retirement |

Quarterly Report January - March 2017

Total Payment to Agency: \$1274

| <b>Agency</b> | <b>Donor</b> | <b>Payment Information<br/>(Date/Location/Payment/Description)</b>                                                                              | <b>Used Payment</b>                    |
|---------------|--------------|-------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------|
| SDCERA        | SACRS        | January 17, 2017; Sacramento; \$1274; travel payment to agency; attended SACRS Board of Director's meeting to conduct official agency business. | Daniel McAllister, Board of Retirement |