



*Strength. Service. Commitment.*

## **Annual Board Education Compliance Report**

Pursuant to California Government Code 31522.8 and the SDCERA Board Education Policy, all Trustees must attend a minimum 24 hours of education within the first two years of assuming office and during every subsequent two-year period. The following report sets forth each Trustee's hours of education as of each Trustee's compliance period.

<b>Trustee</b>	<b>Deadline to Complete Education Hours</b>	<b>Education Hours Completed Through Deadline</b>	<b>Remaining Hours Required</b>
<b>Samantha Begovich</b>	June 30, 2019	30.50	0
<b>James Feeley</b>	June 30, 2016	110.92	0
<b>Bob Goodchild</b>	June 30, 2018	19.50	4.5
<b>Tim Hancock</b>	December 31, 2018	36	0
<b>Dianne Jacob</b>	December 31, 2018	10	14
<b>Dan McAllister</b>	December 31, 2018	12.5	11.5
<b>Skip Murphy</b>	June 30, 2019	61	0
<b>David Myers</b>	December 31, 2018	60	0
<b>Mark Oemcke</b>	June 30, 2018	28.00	0
<b>Dick Tartre</b>	June 30, 2017	53.50	0
<b>Dick Vortmann</b>	June 30, 2016	118	0

SDCERA Summary-Payment to Agency Report Form 801  
(Pursuant to FPPC Regulations Sections 18944 and 18950.1)

Quarterly Report January - March 2016

Total Payment to Agency: (None)

Quarterly Report April - June 2016

Total Payment to Agency: \$3712

<b>Agency</b>	<b>Donor</b>	<b>Payment Information (Date/Location/Payment/Description)</b>	<b>Used Payment:</b>
SDCERA	SACRS	May 5, 2016; Sacramento; \$836.00; travel payment to agency; attended SACRS Board of Director's meeting to conduct official agency business.	Daniel McAllister, Board of Retirement
SDCERA	SACRS	June 6, 2016; Sacramento; \$925.00; travel payment to agency; attended SACRS Board of Director's meeting to conduct official agency business.	Daniel McAllister, Board of Retirement
SDCERA	SACRS	June 20, 2016; Sacramento; \$974.00; travel payment to agency; attended SACRS Board of Director's meeting to conduct official agency business.	Daniel McAllister, Board of Retirement
SDCERA	SACRS	June 23, 2016; Sacramento; \$978.00; travel payment to agency; attended SACRS Board of Director's meeting to conduct official agency business.	Daniel McAllister, Board of Retirement

Quarterly Report July - September 2016

Total Payment to Agency: \$3031

<b>Agency</b>	<b>Donor</b>	<b>Payment Information (Date/Location/Payment/Description)</b>	<b>Used Payment:</b>
SDCERA	SACRS	July 11, 2016; Sacramento; \$1084.00; travel payment to agency; attended SACRS Board of Director's meeting to conduct official agency business.	Daniel McAllister, Board of Retirement
SDCERA	SACRS	July 16, 2016; Berkeley; \$1302.00; travel payment to agency; attended SACRS Public Pension Investment Management Program for official agency business.	Daniel McAllister, Board of Retirement
SDCERA	SACRS	September 19, 2016; Sacramento; \$646.00; travel payment to agency; attended SACRS Board of Director's meeting to conduct official agency business.	Daniel McAllister, Board of Retirement

Quarterly Report October - December 2016

Total Payment to Agency: \$1157

<b>Agency</b>	<b>Donor</b>	<b>Payment Information (Date/Location/Payment/Description)</b>	<b>Used Payment</b>
SDCERA	SACRS	December 11, 2016; Sacramento; \$1157.00; travel payment to agency; attended SACRS Board of Director's meeting to conduct official agency business.	Daniel McAllister, Board of Retirement

Quarterly Report January - March 2017

Total Payment to Agency: \$1274

<b>Agency</b>	<b>Donor</b>	<b>Payment Information (Date/Location/Payment/Description)</b>	<b>Used Payment</b>
SDCERA	SACRS	January 17, 2017; Sacramento; \$1274; travel payment to agency; attended SACRS Board of Director's meeting to conduct official agency business.	Daniel McAllister, Board of Retirement